SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY WEEKLY REPORT

14th February 2026

Market Snapshot

KEY INDICES	13-Feb-26	06-Feb-26	05-Sep-25
S&P CNX NIFTY	25471.10	25693.70	-0.87
SENSEX	82626.76	83580.40	-1.14
NIFTY MIDCAP 100	59438.00	59502.70	-0.11
NIFTY SMLCAP 100	17032.90	16938.65	0.56

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	13-Feb-26	06-Feb-26	%Ch
NIFTY BANK	60186.65	60120.55	0.11
NIFTY AUTO	28234.30	27519.55	2.60
NIFTY FMCG	50902.15	51882.75	-1.89
NIFTY IT	32681.50	35611.05	-8.23
NIFTY METAL	11872.80	11943.15	-0.59
NIFTY PHARMA	22194.90	21961.35	1.06
NIFTY REALTY	823.60	824.85	-0.15
BSE CG	68243.17	67752.30	0.72
BSE CD	58879.99	57719.93	2.01
BSE Oil & GAS	28595.04	29158.70	-1.93
BSE POWER	6713.57	6812.85	-1.46

(Source: Investing.com)

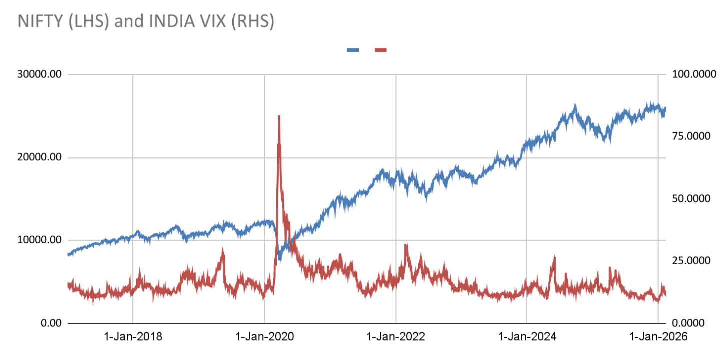
FII & DII Activities (Rs Crore)

06/02/2026 to 13/02/2026

Activities	FIIs	DIIs
Buy	108321.19	94152.61
Sell	98088.17	88533.86
Net	**10233.02**	**5618.75**

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Benchmarks end with major losses; Nifty tumbles below 25,500 level

Indian equity benchmarks ended the week lower, weighed down by heavy selling in IT stocks and fading hopes of near-term US rate cuts after stronger-than-expected US jobs data. Markets had begun the week on a firm footing, supported by FII inflows, optimism around the India–US trade agreement and positive Asian cues, but sentiment turned cautious mid-week ahead of key global triggers.

In the week ended on Friday, 13 February 2025, the S&P BSE Sensex tanked 953.64 points or 1.14% to settle at 82,626.76. The Nifty 50 index fell 222.6 points or 0.86% to settle at 25,471.10. The BSE 150 Mid-Cap index fell 1.58% to close at 16,030.52. The BSE 250 Small-Cap index declined 1.50% to close at 6,350.84.

India's retail inflation stood at 2.75% in January 2026 under the new Consumer Price Index (CPI) series with base year 2024=100. The corresponding inflation rates were 2.73% for rural areas and 2.77% for urban areas. This is the first retail inflation released by the government under the new CPI series.

Sensex Gainers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
SBIN	1198.80	1066.40	12.42
BAJFINANCE	1024.10	981.65	4.32
TATASTEEL	203.20	197.05	3.12
TMPV	380.60	369.90	2.89
LT	4172.90	4067.70	2.59

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
INFY	1369.50	1506.90	-9.12
HCLTECH	1454.95	1593.55	-8.70
TCS	2692.15	2941.45	-8.48
WIPRO	214.10	230.70	-7.20
TECHM	1535.25	1619.10	-5.18

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
SBIN	1198.60	1066.40	12.40
EICHERMOT	8065.00	7177.50	12.37
BAJFINANCE	1024.75	981.70	4.39
TATASTEEL	203.18	197.06	3.11
TMPV	380.25	369.50	2.91

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
INFY	1369.10	1507.10	-9.16
HCLTECH	1455.20	1593.70	-8.69
TCS	2692.20	2941.60	-8.48
WIPRO	214.09	230.72	-7.21
COALINDIA	408.95	432.80	-5.51

(Source: Capitaline)

Meanwhile, the central government's net direct tax collections, after accounting for refunds, stood at Rs 19.43 lakh crore so far this fiscal year, up 9.4% from a year earlier. Net corporate tax collection rose 14.51% to Rs 8.90 lakh crore, while taxes from non-corporates, including individuals and Hindu Undivided Families (HUFs), rose 5.91 % to about Rs 10.03 lakh crore.

India and Malaysia has signed 11 Memorandums of Understanding (MoUs) and exchanged several bilateral documents across a broad range of sectors during Prime Minister Narendra Modi's two-day official visit to Kuala Lumpur. The agreements, signed in the presence of PM Modi and his Malaysian counterpart Anwar Ibrahim following delegation-level talks, span trade and investment, semiconductors, digital economy, healthcare, security cooperation and peacekeeping, officials said.

The two leaders launched Malaysia-India Digital Council (MLDC) and backed NPCI–PayNet payment link, paving way to introduce India's Unified Payments Interface (UPI) system in Malaysia.

Global Markets:

China's consumer price index rose 0.2% in January from a year earlier.

In U.S, December retail sales report showed that consumer spending was flat following a 0.6% increase in November, missing the 0.4% monthly gain that was widely expected.

The Bureau of Labor Statistics' January nonfarm payrolls report showed job growth of 130,000 in January. Jobs growth in December was downwardly revised to 48,000.

(Source: Capitaline)

Nifty Midcap 100 Gainers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
BHARATFORG	1738.80	1557.50	**11.64**
CROMPTON	267.52	245.03	**9.18**
ASTRAL	1596.50	1472.20	**8.44**
TUBEINVEST	2498.60	2313.60	**8.00**
ZEEL	96.20	89.37	**7.64**

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	13-Feb-26	06-Feb-26	%Ch
COFORGE	1361.80	1546.00	**-11.91**
LTTS	3509.30	3855.80	**-8.99**
OFSS	6639.00	7264.00	**-8.60**
OIL	455.25	497.25	**-8.45**
ADANIPOWER	139.90	152.74	**-8.41**

(Source: Capitaline)

World Markets

KEY INDICES	13-Feb-26	06-Feb-26	%Ch
DJIA	49500.93	50115.67	**-1.23**
NASDAQ	22546.67	23031.21	**-2.10**
BOVESPA	186464.30	182949.78	**1.92**
FTSE 100	10446.35	10369.75	**0.74**
CAC 40	8311.74	8273.84	**0.46**
DAX	24914.88	24721.46	**0.78**
MOEX RUSSIA	2776.34	2735.43	**1.50**
NIKKEI 225	56941.97	54253.68	**4.96**
HANG SENG	26567.12	26559.95	**0.03**
STRAITS TIMES	4937.78	4934.41	**0.07**
SHANGHAI COMPOSITE	4082.07	4065.58	**0.41**
JAKARTA	8212.27	7935.26	**3.49**

(Source: Capitaline, Investing.com)

Outlook and Technical View

Volatile geopolitical development in Iran to remain in focus. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 25400, 25329, 25214, 25102 while levels of 25586, 25701, 25772, 25852 may act as resistance with pivot point at 25515.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	24-Feb-26	25481.00	25729.80	**-0.97%**	**9.90**	646893	637941	**1.40%**
BANKNIFTY	24-Feb-26	60267.00	60223.60	**0.07%**	**80.35**	83916	94032	**-10.76%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
HDFCBANK	903.90	909.40	24-Feb-26	**20.19%**
AUROPHARMA	1145.60	1150.40	24-Feb-26	**13.90%**
IDFCFIRSTB	81.54	81.85	24-Feb-26	**12.62%**
JSWSTEEL	1232.00	1236.20	24-Feb-26	**11.31%**
TATACONSUM	1132.20	1135.60	24-Feb-26	**9.96%**
ASIANPAINT	2366.40	2373.50	24-Feb-26	**9.96%**
FEDERALBNK	288.30	289.15	24-Feb-26	**9.78%**
BOSCHLTD	35695.00	35800.00	24-Feb-26	**9.76%**
BHEL	255.75	256.50	24-Feb-26	**9.73%**
HINDUNILVR	2305.20	2311.70	24-Feb-26	**9.36%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
COALINDIA	408.95	403.95	24-Feb-26	**-40.57%**
TORNTPOWER	1462.60	1445.50	24-Feb-26	**-38.79%**
TORNTPHARM	4078.00	4038.60	24-Feb-26	**-32.06%**
SHREECEM	26130.00	25905.00	24-Feb-26	**-28.57%**
PFC	400.55	397.50	24-Feb-26	**-25.27%**
SBIN	1198.60	1194.20	24-Feb-26	**-12.18%**
INDUSINDBK	926.05	922.75	24-Feb-26	**-11.82%**
NAUKRI	1141.10	1137.40	24-Feb-26	**-10.76%**
JUBLFOOD	533.10	531.90	24-Feb-26	**-7.47%**
RBLBANK	313.80	313.35	24-Feb-26	**-4.76%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	56097600	60487505	**0.93**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. AMBER	**2. KALYANKJIL**	**3. CROMPTON**	**4. VOLTAS**	**5. BLUESTAR**
6. PGEL	**7. COFORGE**	**8. INFY**	**9. HCLTECH**	**10. OFSS**
11. TCS	**12. LTIM**	**13. WIPRO**	**14. PERSISTENT**	**15. MPHASIS**
16. TECHM				

(Source: Moneycontrol)

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